



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, March 31, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

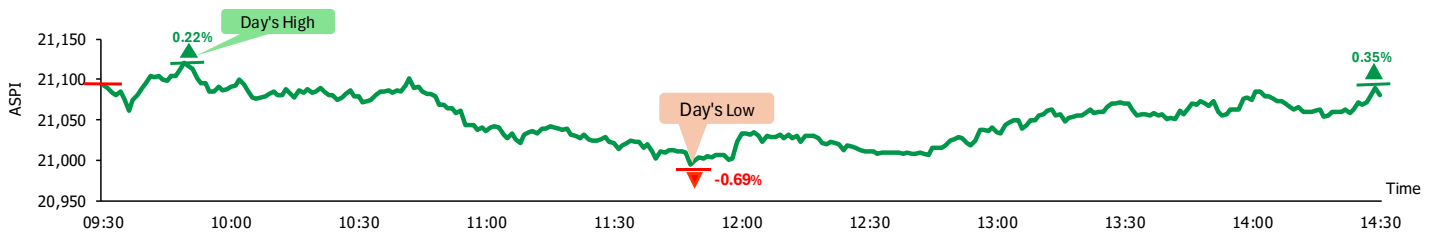
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,066.2	21,092.2	(26.1)	(0.1)	(1,558.1)	(6.9)
S&P SL 20 Index	5,904.1	5,909.0	(4.9)	(0.1)	(253.3)	(4.1)
RSI	40.7	41.0				
Value of Turnover (LKR Mn)	3,572.0	2,173.5	1,398.5	64.3		
TRI on All Share (ASTRI)	32,319.7	32,239.1				
Foreign Purchases (LKR Mn)	40.7	55.4				
Foreign Sales (LKR Mn)	165.7	87.9				
Foreign Net Flow (LKR Mn)	(125.0)	(32.5)				
Volume of Turnover (No. in Mn)	165.2	100.4				
Market Capitalization (LKR Bn)	7,522.0	7,514.3				

Market Valuation	
PER (x)	10.6
PBV (x)	1.3
DY (%)	3.1

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
31-Mar-2026	21,092.24	21,138.67	46.43	20,993.48	-98.76	21,066.18	-26.06	-0.12%



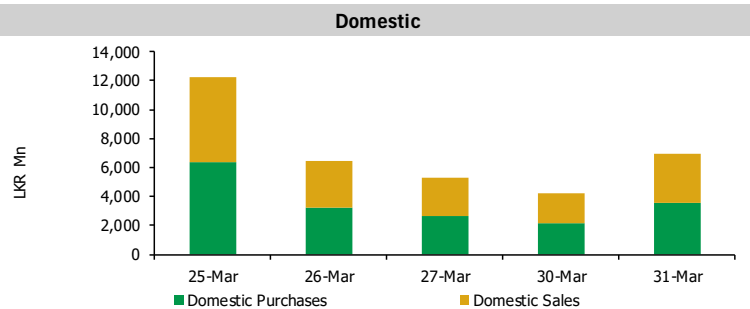
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
CPRT	3,414.3	423.5	14.16%
TAJ	34.3	2.3	7.19%
PARA	503.5	25.8	5.39%
CARE	48.0	2.3	5.03%
UDPL	143.0	6.8	4.95%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
INME	1,300.5	(101.0)	-7.21%
SAMP	145.3	(10.3)	-6.59%
GLAS	52.1	(2.6)	-4.75%
LALU	40.3	(2.0)	-4.73%
MCPL	49.3	(2.4)	-4.64%

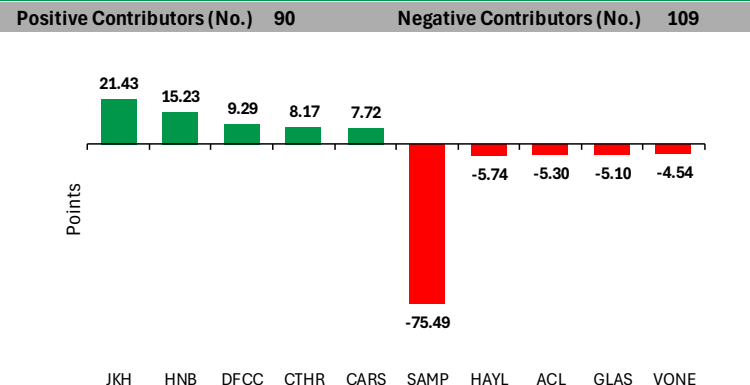
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	45,292,594	17.90	811,595,247
TKYO	2,200,000	88.90	195,630,000
HAYL	345,000	215.00	74,175,000
VONE	600,000	92.00	55,200,000
PLC	2,000,000	22.30	44,600,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

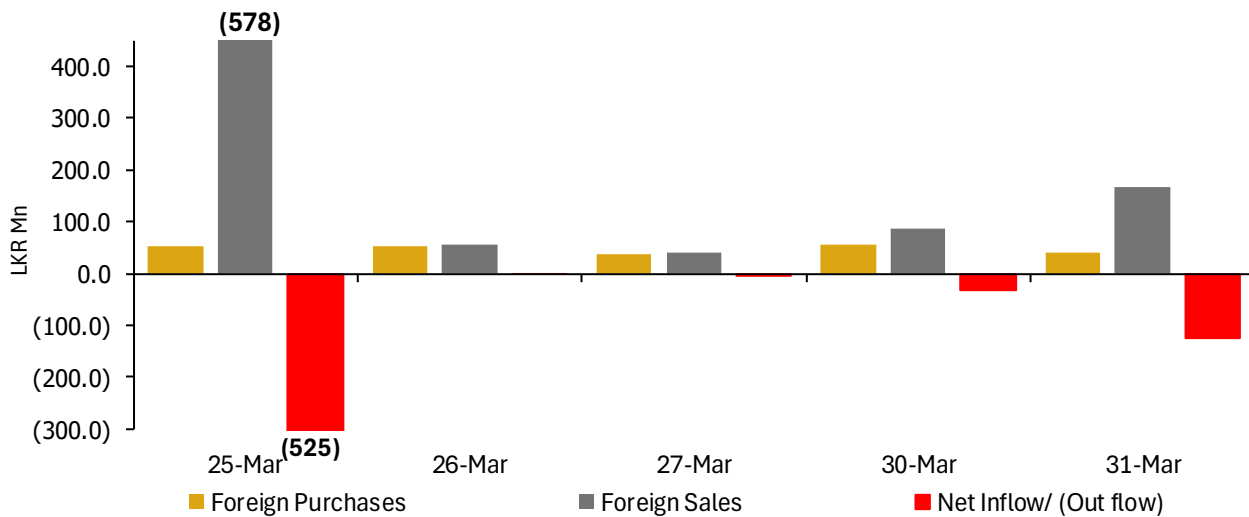
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	8.13	JKH	(63.77)
DFCC	6.85	CTHR	(37.70)
UAL	5.59	COMB	(27.92)
SEYB(X)	1.27	CTC	(4.28)
DIPD	0.74	DIAL	(4.25)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	15,417	35,217	(19,800)

\*From January 02 to March 31, 2026

## Foreign Activities During Last 5 Days

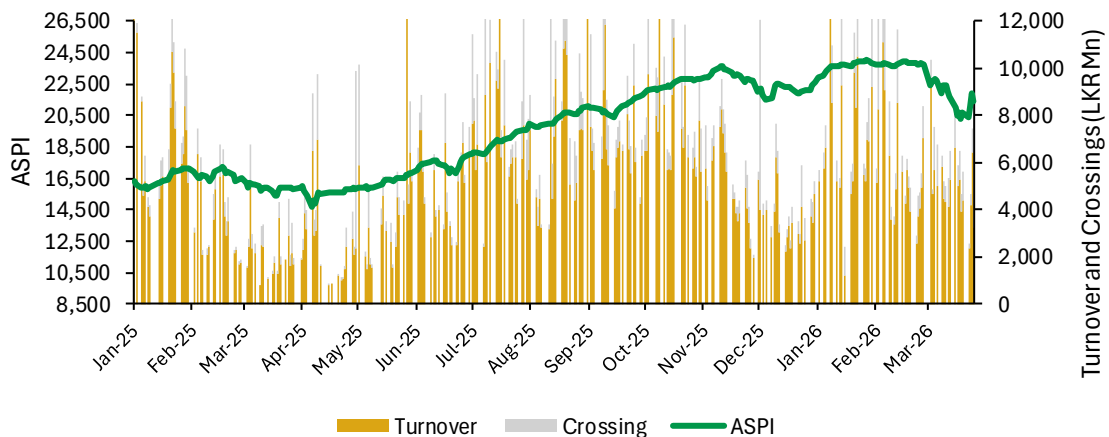


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	98,825	18,314	19%

\*Upto March 31, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,864,994,569.20	52.20%
Banks	604,675,232.10	16.93%
Materials	382,209,984.35	10.70%
Diversified Financials	169,817,998.05	4.75%
Food Beverage & Tobacco	110,667,932.75	3.10%
Real Estate Management & Development	88,128,397.90	2.47%
Energy	75,782,701.15	2.12%
Insurance	67,977,919.90	1.90%
Consumer Durables & Apparel	59,476,625.65	1.66%
Food & Staples Retailing	40,990,208.85	1.15%
Retailing	39,514,315.05	1.11%
Commercial & Professional Services	17,760,408.35	0.50%
Telecommunication Services	15,619,625.80	0.44%
Utilities	12,398,662.30	0.35%
Consumer Services	12,176,786.65	0.34%
Health Care Equipment & Services	6,718,937.25	0.19%
Transportation	2,664,151.85	0.07%
Automobiles & Components	633,722.50	0.02%
Software & Services	218,465.70	0.01%
Household & Personal Products	23,939.50	0.00%

Source: CSE